

CIN : L45207GJ2012PLC070279

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IGESL: NOI: 2024

2<sup>nd</sup> August, 2024

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
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**Scrip code: 543667****Scrip code: INOXGREEN****Sub: Allotment of securities****Ref: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

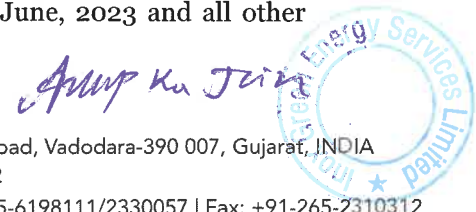
Dear Sir / Madam,

In compliance of Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we would like to inform you that 'IGESL Committee of the Board of Directors for Operations' of the Company at its meetings held today i.e., on 2<sup>nd</sup> August, 2024 have made the following allotment of securities, on a preferential issue basis:

- i) 2,89,85,503 Equity Shares of face value of Rs. 10/- each of the Company at an issue price of Rs. 138/- per equity share inclusive of premium of Rs. 128/- per equity share upon receipt of full cash consideration aggregating Rs. 400 Crore; and
- ii) 4,48,27,582 Convertible Warrants exercisable into Equity Shares at an issue price of Rs. 145/- per Convertible Warrant upon receipt of upfront payment of 25% of Issue Price aggregating Rs. 162.50 Crore. Each Convertible Warrant carries a right to subscribe to 1 (one) equity share of face value of Rs. 10/- each of the Company at a premium of Rs. 135/- per equity share, any time within a period of 18 months from the date of allotment, in one or more tranches.

The above allotment of securities has been made pursuant to the resolutions passed by the Board of Directors of the Company on 26<sup>th</sup> June, 2024 and the Shareholders of the Company on 18<sup>th</sup> July, 2024 and in compliance of applicable laws, rules and regulations and on receipt of requisite in principle approvals from the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited both on 24<sup>th</sup> July, 2024 and all other requisite approvals. The details of the allottees are enclosed as **Annexure A**.


Further, 4,16,66,666 Equity Shares of face value of Rs. 10/- each of the Company have been allotted to Inox Wind Limited, Promoter of the Company, upon conversion of their entire 20,00,00,000 - 0.0001% Compulsorily Convertible Preference Shares of the face value of Rs. 10/- each ("CCPS") held by them at a price of Rs. 48/- per Equity Share (including a premium of Rs. 38/- for each CCPS, as per the terms and conditions of CCPS. This allotment has been made pursuant to the resolutions passed by the Board of Directors of the Company on 26<sup>th</sup> May, 2023 and the Shareholders of the Company on 23<sup>rd</sup> June 2023 and in compliance of applicable laws, rules and regulations and on receipt of requisite in principle approvals from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited both on 26<sup>th</sup> June, 2023 and all other requisite approvals.

An **INOXGFL** Group Company  
BEYOND INFINITYRegistered Office : Survey No. 1837 & 1834, At Moje Jetalpur, ABS Tower, 2<sup>nd</sup> Floor, Old Padra Road, Vadodara-390 007, Gujarat, INDIA  
Tel : +91-265-6198111 / 2330057, Fax : +91-265-2310312Vadodara Office: ABS Towers, 2<sup>nd</sup> Floor, Old Padra Road, Vadodara-390007, Gujarat, India | Tel : 91-265-6198111/2330057 | Fax: +91-265-2310312

Post the above allotments, the Issued and Paid-up Equity Share Capital of the Company now stands increased to Rs. 364,25,81,690/- (Rupees Three Hundred Sixty Four Crore Twenty Five Lakh Eighty One Thousand Six Hundred and Ninety only) and on fully diluted basis stands at Rs. 409,08,57,510/- (Rupees Four Hundred and Nine Crore Eight Lakh Fifty Seven Thousand Five Hundred and Ten only).

You are requested to kindly take the above information on record.

For **Inox Green Energy Services Limited**

  
**Anup Kumar Jain**  
Company Secretary



Encls: a/a

## Annexure A

S. No.	Name of the allottee	Category	No. of equity shares allotted (consideration amount)	No. of Convertible Warrants allotted (consideration amount)
1.	Inox Leasing and Finance Limited	Promoter Group	-	2,75,86,206 (Rs. 100 Crore)
2.	Samena Green Limited, a foreign company	Non Promoter	72,46,376 (Rs. 100 Crore)	68,96,551 (Rs. 25 Crore)
3.	Bandhan Focused Equity Fund, Mutual Fund	Non Promoter	36,23,188 (Rs. 50 Crore)	-
4.	Bandhan Large Cap Fund, Mutual Fund	Non Promoter	18,11,594 (Rs. 25 Crore)	-
5.	Bandhan Small Cap Fund, Mutual Fund	Non Promoter	18,11,594 (Rs. 25 Crore)	-
6.	Universal Golden Fund, Foreign Portfolio Investor	Non Promoter	36,23,188 (Rs. 50 Crore)	34,48,275 (Rs. 12.50 Crore)
7.	Forbes EMF, Foreign Portfolio Investor	Non Promoter	36,23,188 (Rs. 50 Crore)	34,48,275 (Rs. 12.50 Crore)
8.	Mahindra Manulife Small Cap Fund, Mutual Fund	Non Promoter	23,91,304 (Rs. 33 Crore)	-
9.	Mahindra Manulife Large & Mid Cap Fund, Mutual Fund	Non Promoter	12,31,884 (Rs. 17 Crore)	-
10.	Ashish Kacholia	Non Promoter	14,49,275 (Rs. 20 Crore)	13,79,310 (Rs. 5 Crore)
11.	Suresh Kumar Agarwal, Partner of RBA Finance and Investment Company	Non Promoter	14,49,275 (Rs. 20 Crore)	13,79,310 (Rs. 5 Crore)
12.	Capri Global Holdings Private Limited	Non Promoter	7,24,637 (Rs.10 Crore)	6,89,655 (Rs. 2.50 Crore)
<b>Total</b>			<b>2,89,85,503 (Rs. 400 Crore)</b>	<b>4,48,27,582 (Rs. 162.50 Crore)</b>

*Anup Kumar Jain*

